

BẢN DỊCH

Form: CBTT/SGDHCM-02

**CONSTRUCTION INVESTMENT
CORPORATION 3-2**

**SOCIALIST REPUBLIC OF VIETNAM
Independence-Freedom-Happiness**

Binh Duong, January 31, 2018

**DISCLOSURE OF INFORMATION ON WEBSITES OF THE STATE
SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

To:

- The State Securities Commission;
- Ho Chi Minh City Stock Exchange.

- Name of organization: **Construction Investment Corporation 3-2**

- Stock code: C32

- Headquarter: No. 45A, Nguyen Van Tiet Street, Lai Thieu Ward, Thuan An town, Binh Duong Province

- Telephone: 0274 3759 446 - Fax: 0274 3755 605

- Person in charge of inform: Mr. Lu Minh Quan Position: In charge of Corporate Governance

Type of information: Inform abnormal information within 24 hours

Contents of announcement (*):

- Resolution of the Board of Directors approving the policy of buying shares and raising the percentage of ownership in Mien Dong Joint Stock Company (Stock code: MDG): up to 49% of outstanding shares.

- This information has been posted on the company's website on January 31, 2018 at the link: <http://cic32.com.vn> (Investor Relations Section - Shareholders' General Meeting – 2018).

I undertake that the information above is true and will take full responsibility before the law for the content of above the information.

Attachments:

Board Resolution No. 02 on January 31, 2018

Authorized person

(Signed)

Lu Minh Quan



CONSTRUCTION INVESTMENT
CORPORATION 3-2
BOARD OF DIRECTORS

SOCIALIST REPUBLIC OF VIETNAM
Independence-Freedom-Happiness

Binh Duong, January 31, 2018

No.: 02/NQ-HĐQT

RESOLUTION

On Approving of the purchase of shares and the raising ownership ratio of Mien Dong Joint Stock Company (Stock code: MDG):

**BOARD OF DIRECTORS OF CONSTRUCTION INVESTMENT
CORPORATION 3-2**

Pursuant to Business Law No. 68/2014/QH13 dated 26 November 2014 of the National Assembly;

Pursuant to the Law on Securities No. 70/2006/QH11 on June 29, 2006, the Law Amending and Supplementing a Number of Articles of the Law on Securities No. 62/2010/QH12 dated November 24, 2010;

Pursuant to Decree No. 58/2012/ND-CP dated July 20, 2012 of the Government stipulating in detail of the securities Law and the law amending and supplementing a number of articles of securities Law;

— Pursuant to the Government's Decree No. 60/2015 / ND-CP dated June 26, 2015 on amending and supplementing a number of articles of Decree No. 58/2012 / ND-CP of July 20, 2012;

Pursuant to Circular No. 162/2015/TT-BTC dated October 26, 2015 guiding the public offering of securities, offering of shares for swap, issuance of additional shares, repurchase of shares, sale of shares funds and public offerings;

Pursuant to Charter of Construction Investment Corporation 3-2;

According to the minutes of meeting No. 03/BB-HĐQT dated January 31, 2018 of the board of directors,

DECISION:

Article 1: Unanimously adopted the policy of buying shares and raise the ownership ratio in Mien Dong Joint Stock Company and authorize General Director of Construction Investment Corporation 3-2 as follows:

1. To buy shares and increase ownership at Mien Dong Joint Stock Company (MDG):
 - Number of outstanding shares of the MDG: 10,324,781 shares
 - Nominal value: 10,000 dong/ share

- Type of share: ordinary shares, free share transfer
- Number and percentage of MDG shares held by C32: 2,572,150 shares, representing 24.9% of outstanding shares.
- Number of shares expected to buy the maximum: 2,488,000 shares (24.1%)
- Number and percentage of shares to be held after the transaction: 5,060,150 shares, representing 49% of the total number of outstanding shares.
- Investment purpose: To become an affiliate of Mien Dong Joint Stock Company
- Expected purchase method: Raise the exercise ratio of stock options (if MDG approves through non-public offering or public bid in case the MDG does not agree).
- Purchase price: according to the market price at the time of purchase, in accordance with the policy of the board of directors and the interests of the company.
- Capital: Own capital or loan
- Buying time: from 30 days to 60 days

2. To authorize General Director - Legal representative of Construction Investment Corporation 3-2 to take responsibility for carrying out the necessary procedures to implement the investment plan, including the selection of the time of implementation, the method of implementation such that the purchase MDG stock on the HOSE is implemented legally and in accordance with the law, especially regulations on public bids and information disclosure.

Article 2: This resolution was approved by 5/5 members of the board of directors and became effective from the date of signing.

Article 3: The members of the board of directors, the board of supervisors, the board of directors and the relevant departments are responsible for the implementation of this resolution.

Recipient:

- State Securities Committee, Ho Chi Minh Stock Exchange, VSD
- Members of the Board of Directors, Board of Supervisors;
- Save: VT, TK.

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

(Signed and sealed)

Vo Van Lanh

